Year 12 Business Summer Term Plan

Unit 3: Personal and Business Finance

WEEK BEGINNING	WORK TO BE COMPLETED
20 th April	Introduction to unit 3 powerpoint. Structure of course. Start
	Functions and role of money topic
27 th April	A1 Functions and Role of Money
4 th May	Factors affecting the role of money. Case studies exploring
	attitudes
11 th May	Life stages and the functions of money timeline activity
	Pros and cons of planning personal finance
18 th May	A2 Methods of Payment, advantages/ disadvantages
HALF TERM	
1st June	A3Current accounts -different types, features, advantages/
	disadvantages
8 th June	A4 Managing personal Finance: Borrowing, features,
	advantages/ disadvantages
15 th June	A4: Managing Personal Finances: Savings & Investments
22 nd June	A4: Managing Personal Finances: Insurance: Products,
	features, advantages/ disadvantages
29 th June	B1 Features of Financial Institutions; Types of Institutions and
	their advantages/ disadvantages
	B2 Communicating with customers
6 th July	B3 consumer protection in relation to personal finance
	B4 Information guidance and advice
13 th July	Recap and revision on Personal Finance. Test (Past Paper on
	this section)